**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2017**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKE09”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 8 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** VKE09

**Nominal Issued** R 378,000,000.00

**Issue Price** 100%

**Coupon** 8.982% (3 Month JIBAR as at 03 May 2017 of 7.342% plus 164 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 July 2020

**Books Closed Dates(s)** 29 December, 28 March, 29 June, 29 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 27 March, 28 June, 28 September

**Issue Date** 8 May 2017

**Date Convention** Following

**Interest Commencement Date** 8 May 2017

**First Interest Payment Date** 8 July 2017

**ISIN No.** ZAG000143660

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKE09%20Pricing%20Supplement%2020170508.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKE09%20Pricing%20Supplement%2020170508.pdf)

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** VKE10

**Nominal Issued** R 122,000,000.00

**Issue Price** 100%

**Coupon** 9.142% (3 Month JIBAR as at 03 May 2017 of 7.342% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 July 2022

**Books Closed Dates(s)** 29 December, 28 March, 29 June, 29 September

**Interest Payment Date(s)** 8 January, 8 April, 8 July, 8 October

**Last Day to Register** By 17:00 on28 December, 27 March, 28 June, 28 September

**Issue Date** 8 May 2017

**Date Convention** Following

**Interest Commencement Date** 8 May 2017

**First Interest Payment Date** 8 July 2017

**ISIN No.** ZAG000143678

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKE10%20Pricing%20Supplement%2020170508.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKE10%20Pricing%20Supplement%2020170508.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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